

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

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**FORM 8-K**

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**Current Report**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported) October 25, 2007**

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**Universal Truckload Services, Inc.**

(Exact name of registrant as specified in its charter)

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**Michigan**  
(State or other jurisdiction  
of incorporation)

**120510**  
(Commission File Number)

**38-3640097**  
(I.R.S. Employer  
Identification No.)

**12755 E. Nine Mile Road, Warren, Michigan**  
(Address of principal executive offices)

**48089**  
(Zip Code)

**(586) 920-0100**  
(Registrant's telephone number, including area code)

(Former name, former address and former fiscal year, if changed since last report)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 2.02. RESULTS OF OPERATIONS AND FINANCIAL CONDITION**

On October 25, 2007, Universal Services Truckload, Inc. (the "Company") issued a press release announcing the Company's financial and operating results for the thirteen and thirty-nine weeks ended September 29, 2007, a copy of which is furnished as Exhibit 99.1 to this Form 8-K.

**Item 9.01. FINANCIAL STATEMENTS AND EXHIBITS**

(d) Exhibits.

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release dated October 25, 2007 announcing the Company's financial and operating results for the thirteen and thirty-nine weeks ended September 29, 2007.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

UNIVERSAL TRUCKLOAD SERVICES, INC.

Date: October 26, 2007

/s/ Robert E. Sigler

Robert E. Sigler

Vice President, Chief Financial Officer, Secretary and Treasurer

**EXHIBIT INDEX**

<b>Exhibit Number</b>	<b>Description</b>
99.1	Press Release dated October 25, 2007 announcing the Company's financial and operating results for the thirteen and thirty-nine weeks ended September 29, 2007.



For further information:

Robert Sigler  
 Vice President and Chief Financial Officer  
 586.920.0100

**Universal Truckload Services, Inc. Reports Revenue and Net Income for the Thirteen and Thirty-nine Weeks Ended September 29, 2007**

Warren, MI – October 25, 2007 — Universal Truckload Services, Inc. (NASDAQ: UACL) announced today financial results for the thirteen and thirty-nine weeks ended September 29, 2007.

For the thirteen weeks ended September 29, 2007, operating revenues decreased 0.1%, or \$0.1 million, to \$171.8 million from \$171.9 million for the thirteen weeks ended September 30, 2006. Included in operating revenues are fuel surcharges of \$16.0 million and \$17.8 million for the third quarters of 2007 and 2006, respectively. Net income decreased 11.0%, or \$0.6 million, to \$5.1 million, or \$0.32 per diluted share for the third quarter of 2007, from \$5.8 million, or \$0.36 per diluted share, for the third quarter of 2006. Operating margin was 4.8% for the third quarter of 2007 compared to 5.3% for the third quarter of 2006.

Universal's truckload revenue in the third quarter of 2007 increased by 2.1% to \$101.6 million from \$99.5 million in the corresponding period of 2006. Included in truckload revenue growth in the third quarter of 2007 is \$2.1 million from our acquisitions completed in the third quarter of 2006. Brokerage revenue in the third quarter of 2007 decreased by 8.5% to \$42.8 million from \$46.8 million in the corresponding period of 2006. Intermodal revenue in the third quarter of 2007 increased by 6.9% to \$27.4 million from \$25.6 million in the corresponding period of 2006. Included in intermodal revenue growth in the third quarter of 2007 is \$0.7 million from our acquisitions completed in the third quarter of 2006.

For the thirty-nine weeks ended September 29, 2007, operating revenues increased 6.5%, or \$31.0 million, to \$508.8 million from \$477.8 million for the thirty-nine weeks ended September 30, 2006. Included in operating revenues are fuel surcharges of \$47.6 million and \$45.4 million for the first three quarters of 2007 and 2006, respectively. Net income decreased 17.1%, or \$2.7 million, to \$13.0 million, or \$0.81 per diluted share through the third quarter of 2007, from \$15.7 million, or \$0.97 per diluted share through the third quarter of 2006.

Universal's truckload revenue in the first three quarters of 2007 increased by 6.9% to \$302.1 million from \$282.7 million in the corresponding period of 2006. Included in truckload revenue growth in the first three quarters of 2007 is \$16.5 million from our acquisitions completed in the third quarter of 2006. Brokerage revenue in the first three quarters of 2007 increased by 0.5% to \$126.9 million from \$126.2 million in the corresponding period of 2006. Included in brokerage revenue growth in the first three quarters of 2007 is \$3.1 million from our acquisitions completed in the third quarter of 2006. Intermodal revenue in the first three quarters of 2007 increased by 16.0% to \$79.9 million from \$68.9 million in the corresponding period of 2006. Included in Intermodal revenue growth in the first three quarters of 2007 is \$5.9 million from our acquisitions completed in the third quarter of 2006.

"While growth in the 3<sup>rd</sup> quarter proved difficult in a challenging freight environment, our asset light model continues to demonstrate its value" stated Universal's President and CEO Don Cochran. "In this sluggish economy it's important that we continue to watch costs while seeking growth opportunities through acquisitions and new agents."

Universal Truckload Services, Inc. is primarily a non-asset based provider of transportation services to shippers throughout the United States and in the Canadian provinces of Ontario and Quebec. The Company's trucking services include both flatbed and dry van operations and the Company provides rail-truck and steamship-truck intermodal support services. The Company also offers truck brokerage services.

Some of the statements contained in this press release might be considered forward-looking statements. These statements identify prospective information. Forward-looking statements are based on information available at the time and/or management's good faith belief with respect to future events, and are subject to risks and uncertainties that could cause actual performance or results to differ materially from those expressed in the statements. These forward-looking statements are subject to a number of factors that may cause actual results to differ materially from the expectations described. Additional information about the factors that may adversely affect these forward-looking statements is contained in the Company's reports and filings with the Securities and Exchange Commission. The Company assumes no obligation to update forward-looking statements to reflect actual results, changes in assumptions or changes in other factors affecting forward-looking information except to the extent required by applicable securities laws.

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**UNIVERSAL TRUCKLOAD SERVICES, INC.**  
 Unaudited Consolidated Statements of Income  
 (In thousands, except per share data)

	<b>Thirteen Weeks Ended</b>		<b>Thirty-nine Weeks Ended</b>	
	<b>September 29, 2007</b>	<b>September 30, 2006</b>	<b>September 29, 2007</b>	<b>September 30, 2006</b>
<b>Operating revenues:</b>				
Truckload	\$ 101,578	\$ 99,505	\$ 302,095	\$ 282,667
Brokerage	42,783	46,758	126,851	126,238
Intermodal	27,415	25,644	79,885	68,893
Total operating revenues	<u>171,776</u>	<u>171,907</u>	<u>508,831</u>	<u>477,798</u>
<b>Operating expenses:</b>				
Purchased transportation	130,886	132,443	388,659	366,225
Commissions expense	11,353	10,834	33,428	30,229
Other operating expense, net	2,248	2,122	7,611	6,552
Selling, general, and administrative	11,881	11,610	36,355	33,825
Insurance and claims	5,146	4,134	15,942	11,877
Depreciation and amortization	2,027	1,611	5,965	4,253
Total operating expenses	<u>163,541</u>	<u>162,754</u>	<u>487,960</u>	<u>452,961</u>
Income from operations	8,235	9,153	20,871	24,837
Interest income, net	191	248	522	800
Income before income taxes	8,426	9,401	21,393	25,637
Provision for income taxes	3,295	3,636	8,361	9,914
Net income	<u>\$ 5,131</u>	<u>\$ 5,765</u>	<u>\$ 13,032</u>	<u>\$ 15,723</u>
<b>Earnings per common share:</b>				
Basic	\$ 0.32	\$ 0.36	\$ 0.81	\$ 0.98
Diluted	\$ 0.32	\$ 0.36	\$ 0.81	\$ 0.97
<b>Average common shares outstanding:</b>				
Basic	16,118	16,118	16,118	16,118
Diluted	16,118	16,182	16,118	16,168

**UNIVERSAL TRUCKLOAD SERVICES, INC.**  
 Unaudited Condensed Consolidated Balance Sheets  
 (In thousands)

	September 29, 2007	December 31, 2006
<b>Assets</b>		
Cash and cash equivalents	\$ 4,171	\$ 5,008
Marketable securities	11,079	15,330
Accounts receivable—net	87,772	82,259
Other current assets	10,766	8,971
Total current assets	113,788	111,568
Property and equipment—net	58,263	51,286
Other long-term assets—net	29,456	28,046
Total assets	<u>\$ 201,507</u>	<u>\$ 190,900</u>
<b>Liabilities and shareholders' equity</b>		
Total current liabilities	\$ 47,238	\$ 49,717
Other long-term liabilities	6,777	6,730
Total liabilities	54,015	56,447
Total shareholders' equity	147,492	134,453
Total liabilities and shareholders' equity	<u>\$ 201,507</u>	<u>\$ 190,900</u>

**UNIVERSAL TRUCKLOAD SERVICES, INC.**

Summary of Operating Data  
(Unaudited)

	Thirteen Weeks Ended		Thirty-nine Weeks Ended	
	September 29, 2007	September 30, 2006	September 29, 2007	September 30, 2006
<b>Average number of tractors provided by owner-operators</b>				
Truckload	2,907	2,878	2,959	2,639
Intermodal	841	730	845	649
<b>Truckload Revenues:</b>				
Average operating revenues per loaded mile (1)	\$ 2.51	\$ 2.59	\$ 2.43	\$ 2.52
Average operating revenues per loaded mile, excluding fuel surcharges (1)	\$ 2.20	\$ 2.21	\$ 2.13	\$ 2.19
Average operating revenues per load (1)	\$ 957	\$ 998	\$ 954	\$ 968
Average operating revenues per load, excluding fuel surcharges (1)	\$ 840	\$ 853	\$ 834	\$ 841
Average length of haul (1)(2)	382	386	392	384
Number of loads (1)	106,149	99,683	316,743	292,034
<b>Brokerage Revenues:</b>				
Average operating revenues per loaded mile (1)	\$ 2.09	\$ 2.14	\$ 2.03	\$ 2.08
Average operating revenues per load (1)	\$ 1,341	\$ 1,316	\$ 1,284	\$ 1,264
Average length of haul (1)(2)	642	614	634	608
Number of loads (1)	27,502	28,361	81,513	77,358
<b>Intermodal Revenues:</b>				
Drayage (in thousands)	\$ 25,200	\$ 23,752	\$ 73,257	\$ 62,858
Depot (in thousands)	\$ 2,215	\$ 1,892	\$ 6,628	\$ 6,035
Total (in thousands)	\$ 27,415	\$ 25,644	\$ 79,885	\$ 68,893
Average operating revenues per loaded mile	\$ 4.69	\$ 4.14	\$ 4.54	\$ 4.21
Average operating revenues per loaded mile, excluding fuel surcharges	\$ 4.02	\$ 3.55	\$ 3.93	\$ 3.65
Average operating revenues per load	\$ 290	\$ 280	\$ 284	\$ 272
Average operating revenues per load, excluding fuel surcharges	\$ 249	\$ 240	\$ 246	\$ 236
Number of loads	86,824	84,749	257,685	231,481

(1) Excludes operating data from CrossRoad Carriers, Inc. in order to improve the relevance of the statistical data related to our truckload and brokerage services and improve the comparability to our peer companies.

(2) Average length of haul is computed using loaded miles.